

Innovating to Reduce, Reuse and Recycle

9th Packaging and Innovation Forum Berlin



Dr Paul Davidson SSPP Challenge Director

The Smart Sustainable Plastic Packaging Challenge 2019 - 2025

To deploy £60m of public funding alongside £149m of private money using a combination of:

- Early stage enabling research (~£8m)
- Collaborative R&D (~£12m)
- Large scale demonstrator projects (~£38m)

Supporting **bold**, **ambitious innovation** to bring about wholescale change in the UK's ability to:

- Reduce
- Reuse
- Recycle

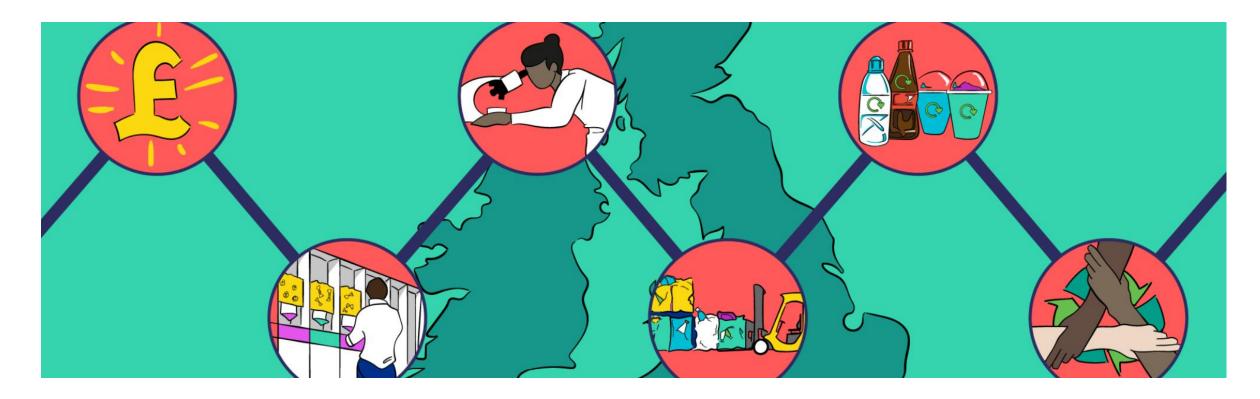


SSPP Portfolio

- 8 Funding Competitions
- 57 funded projects to date
- Collaborative/multi-disciplinary
 - Recycling industry
 - Packaging industry
 - Brand and retailers
 - Academia
 - Not for profit
- Balanced approach



Preventing and Reducing £4.5+ million Refilling / Reusing **£10.5+ million** Mechanical Recycling **£28+ million** Chemical Recycling **£8+ million** Organic Recycling £1.9+ million Landfilling Incinerating / EfW Leakage



Prevention



Novel materials to prevent plastic waste



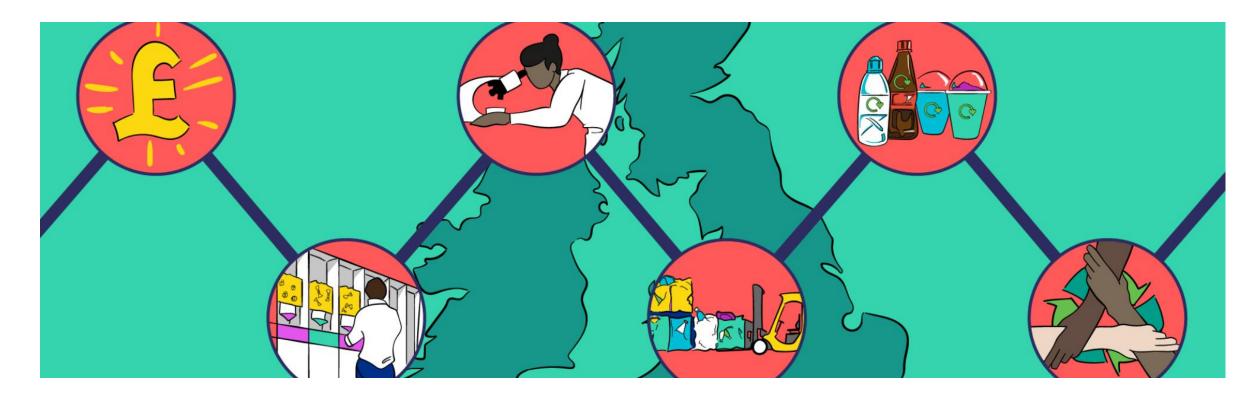
Notpla – a seaweed-derived coating as an alternative to the plastic laminates used on cardboard packaging



Innovate UK



Xampla – a new plant-based, edible packaging film that could help to reduce the 855 billion single-use plastic sachets that become waste every year



Reuse and Refill



System change for refill / prefill

 Frictionless and compelling proposition for customers and the retail supply chain

o Infrastructure

o Finance

o Benefits (especially carbon accounting)

 <u>AND</u> we need to change (deeply ingrained) habits

Hence we want target high frequency, high volume purchases e.g. fresh milk

56.5 billion units of single-use plastic packaging sold annually in the UK





What do customers want? The 'Amazon Test'

- Convenience
- Value
- > Esteem*

Must address at least one of these to be successful

Each part of the supply chain is effectively a customer - with a veto!

* Rough translation



Expensive deposits? Downloading apps and signing up with bank details? Fiddly in-store dispensers? Washing containers at home? Remembering to bring containers shopping?

System change is really hard Reposit Setbacks will happen. The big question is: HOW WILL YOU RESPOND TO THEM? GOAL Scale up Failed Failed XYZ Failed trial trial Pilot G H I trial Failed Failed trial Pilot trial ABC **DAY 100** DAY 1 DAY 1 **DAY 100** "Aim for PROGRESS, not perfection."

No more wasted resources on isolated trials



Large-scale demonstrator: Unpackaged





Making logistics work for refill

STANDARDISED, OPTIMISED FOR LOGISTICS



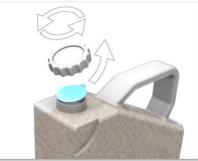


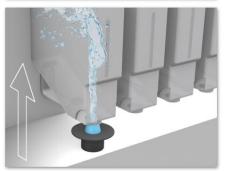
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In-store vessel
14.4 L
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| Online ve | ssel |
|-----------|------|
| 3.25 L | - |

- Design and material choice ensure that vessels will withstand the supply chain (lifetime = 60+ cycles)
- Flat base on vessel and wide aperture opening to enable **easy filling and washing**







- Standardised vessels
 can be filled by
 manufacturers and
 suppliers in the same
 way
- **Tamper-proof seal** and standardised caps (readily available) for all vessels to ensure shelf life, freshness, safety and hygiene
- All vessels (in-store and online) can be cleaned at universal service centre



Practical, logistics friendly in-store solution





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Prefill large-scale demonstrator: Reposit

- A commercially, operationally, and environmentally scalable, data driven platform for the benefit of the stakeholders.
- **Brands** switch from single-use to standardised, smart, packaging-as-a-service
- **Retailers** sell products and facilitate return points
- **Consumers** use packaging-as-a-service, return it, reduce plastic & save money.



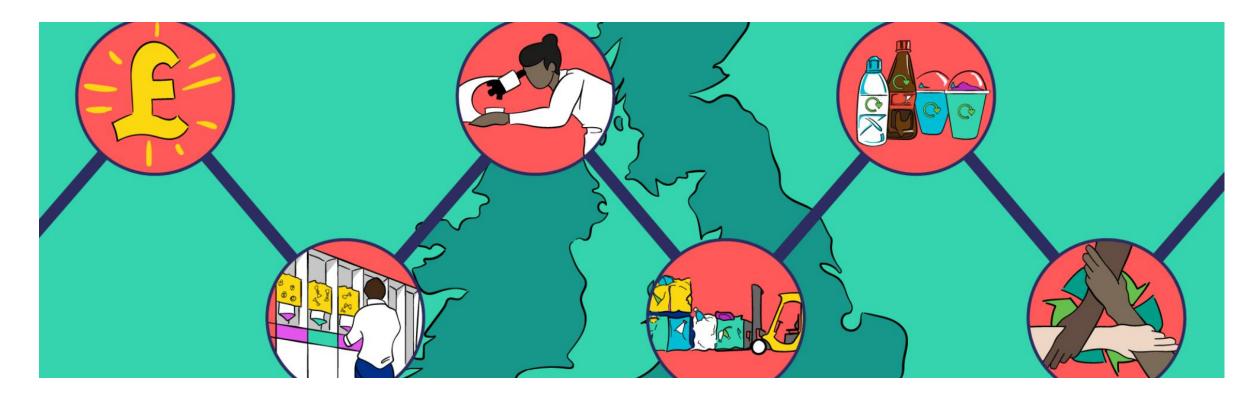


More support for liquid food into reuse/refill available

Grants from £0.5m to £1.5m for ambitious large-scale demonstration projects for liquid food and beverages in refillable packaging

- Competition open: 18 September 2023
- Competition close: 25 October 2023 at 11:00 am
- Anticipated projects start: On or before 01 April 2024
- Project duration: 6 12 months
- Lead applicant: UK registered businesses only
- Funding available: £1.5 million for Experimental Development projects





Mechanical Recycling



Mechanical recycling – large scale demonstrators



Impact Recycling – Water based sortation of films



Fiberight – Recycling plastics from MRF reject streams



Berry Global – World first mechanical recycling plant for foodgrade polypropylene



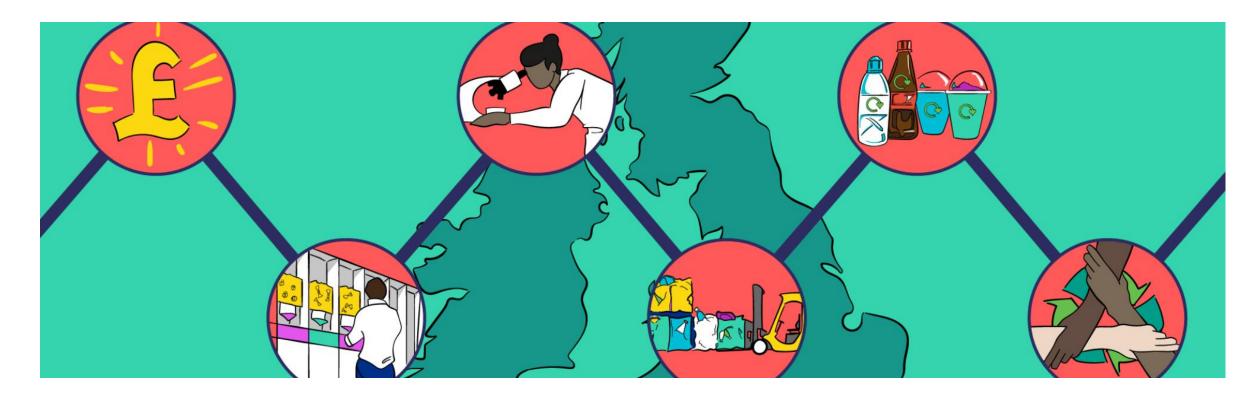
More on films and flexibles...





- Flexcollect The UK's largest pilot of kerbside plastic film collection
- Ceflex SSPP is one of the larger contributor's to this multinational supply chain initiative





Chemical recycling



Chemical recycling: large scale demonstrator

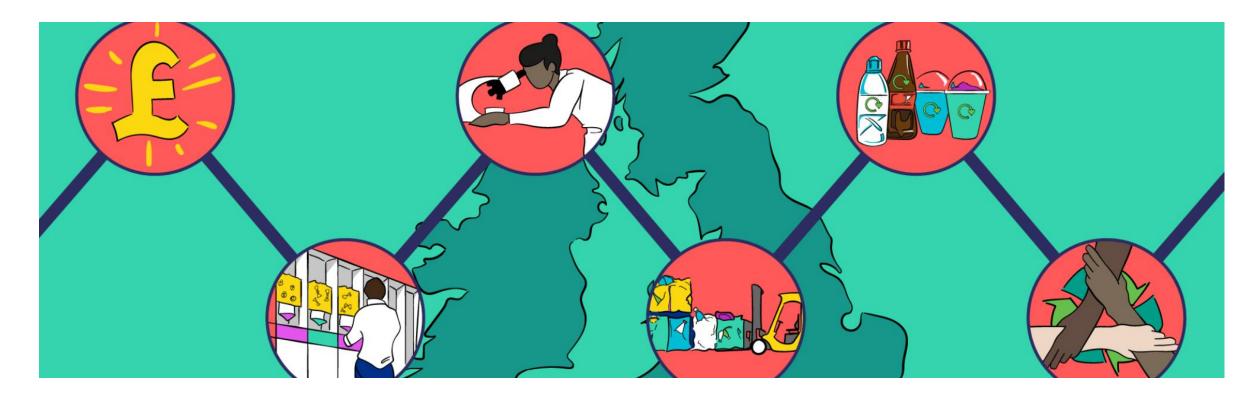






20kt/a large-scale demonstrator, Wilton UK





What about preventing leakage?

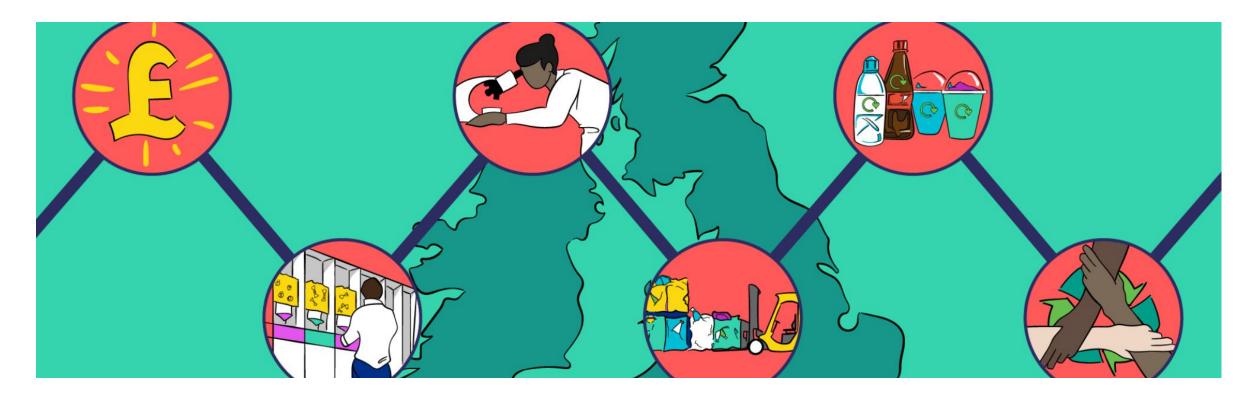


"What gets measured gets done"

- Looking at potential for remote sensing and AI data processing to look for plastics aggregations and flows
- Potential to test effectiveness of policy interventions
- Assist with international agreements







THANK YOU

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