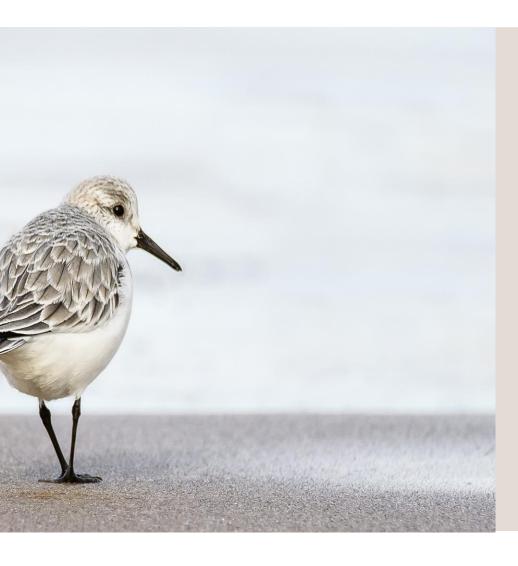


Nestlé's Vision and commitments for sustainable packaging



Our Vision

 None of our packaging, including plastics, ends up as waste in landfills or the environment

Our commitments

- At least 95% Design for Recycling by 2025, with the aim of getting to 100%
- 33% less virgin plastic by 2025 (Global) *
- 10% absolute plastic reduction by 2025 (Europa)*
- Net Zero Emissions by 2050 (Global)

(*) Baseline 2018

5 pillar strategy for more sustainable packaging

LESS PACKAGING



REDUCE

Reduction of Packaging Material Focus on virgin plastic reduction



REUSE & REFILL

Scalable reuse und refill systems to reduce/eliminate single use packaging

BETTER PACKAGING



REDESIGN

Leading role in the use of recyclable packaging made of innovative materials

BETTER SYSTEMS





RECYCLE

Supporting infrastructure that helps to make recycling easier



RETHINK BEHAVIOURS

Shaping new behaviors for all of us including Nestlé, retail partners, suppliers and consumers



² REUSE & REFILL

Scalable reuse und refill systems to reduce/eliminate single use packaging

KEY SUCCESS CRITERIA FOR EFFICIENT REUSE SYSTEMS

- Meaningful standardization
- Access for products and brands
- Common infrastructure (return, logistic and cleaning)
- Scalability





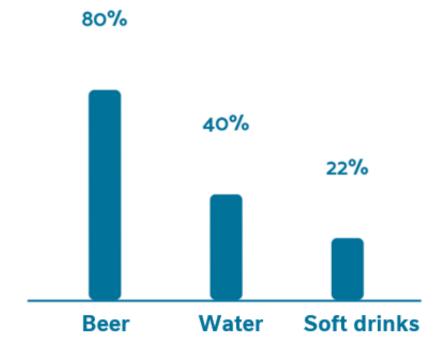
² REUSE & REFILL

Scalable reuse und refill systems to reduce/eliminate single use packaging

Germany – forerunner

Biggest reuse system globally Since 1950









2 REUSE & REFILL

Scalable reuse und refill systems to reduce/eliminate single use packaging

Circolution, Reuse 2.0

Reuse for all segments in standardized containers

From Beverages...

...to all other products

















2 REUSE & REFILL

Scalable reuse und refill systems to reduce/eliminate single use packaging

A known circulation

Applied since decades in the beverage business



- Easy process in the store
- Return at the RVM
- Known procedure for the shopper



Joint development (circolution & Nestlé R&D)



Filling volume 750 ml

Material stainless steel

Stackable

Label washable paper label

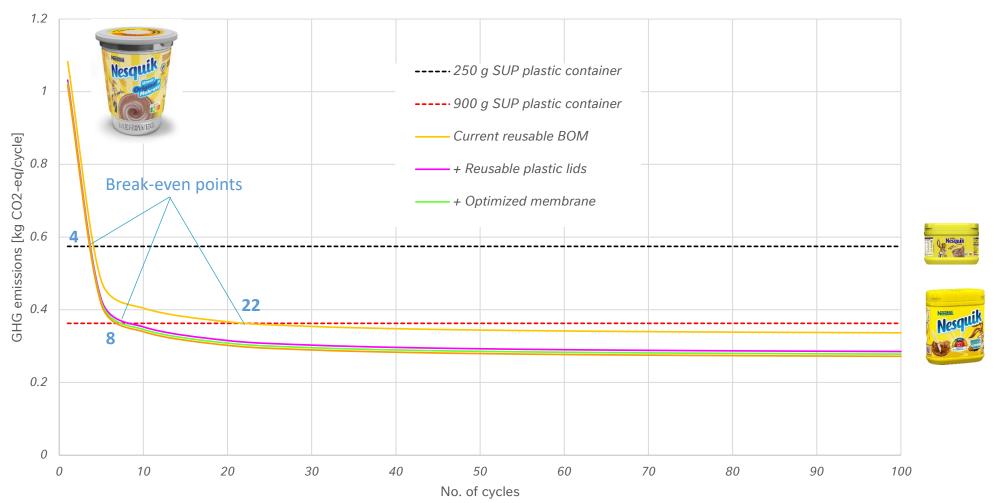
tamper-evident sealing membrane

Reclosability single use lid for now

Return all common RVM can process the container

Estimated cycles 80

• Unit of analysis: 400 g of product delivered via Circolution reusable containers, compared to same amount delivered in SUP formats of 250 g and 900 g



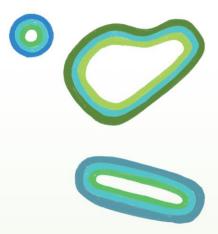
Whats next?





Up to 80% less single use material

Thank you!



"The greatest threat to our planet is the belief that someone else will save it!"

Robert Swan

