

PRODUCT AND PACKAGING TAKE BACK SCHEMES

Designing and implementing successful take back schemes for used devices and packaging

October 2023







ABOUT ANTHESIS



Strategy + Governance



Supply Chain + Operations



Sustainable Products + Services



Brand + Communications



Transactions + Finance



Climate + Net Zero Solutions



Education + Culture



Cities + Environments

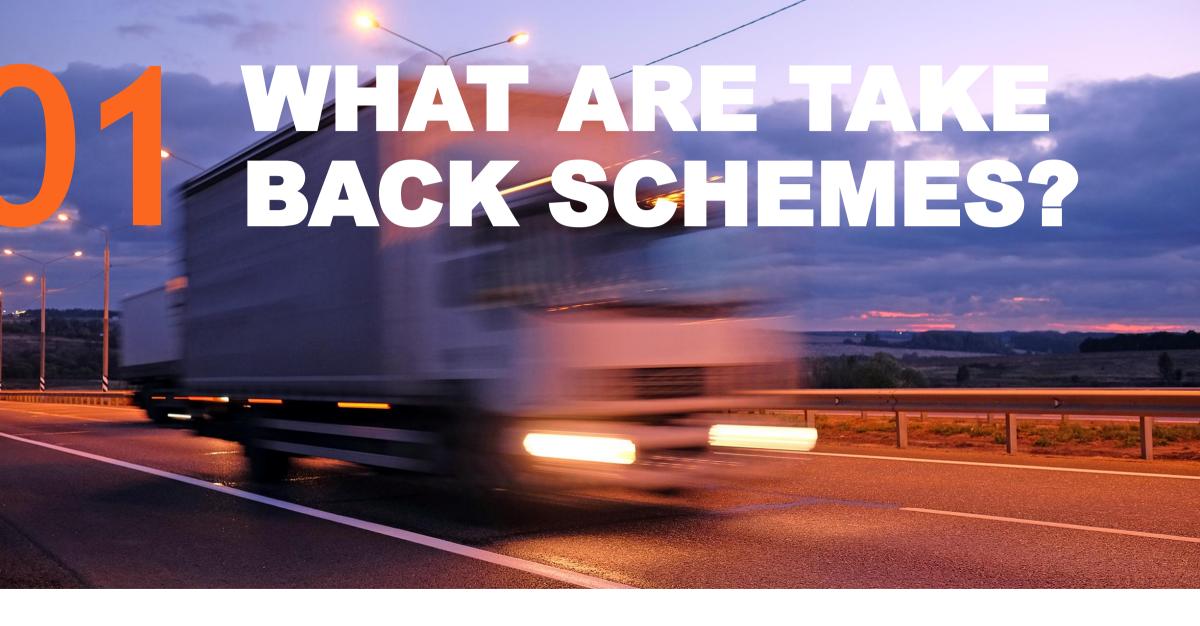


Certified

TOPICS



WHAT WHY HOW





A BROAD DEFINITION

Take back schemes are typically initiatives funded and organised by the private sector to collect and treat end of life consumer products and packaging.

CORE OPERATIONAL ELEMENTS OF TAKE BACK SCHEMES ARE....

Determined by:





Transport and bulking



Post/courier







Public collection points



Type and amount of material

Local regulation



Available infrastructure



Funding





Collection

Reverse logistics

Recycling



Controlled disposal



Treatment



EXAMPLES OF TAKE BACK SCHEMES

Material type	Scheme examples
Pharmaceutical devices and packaging	Inhalers, injection pens and blister packs, contact lenses
Nicotine products	Disposable and rechargeable vaping devices, consumables and cigarette butts
Film and multilayer packaging	Carrier bags, coffee cups, crisp packets
Personal care	Cosmetics, tubes and pumps, dental care
Contaminated and complex packaging	Coffee pods, crisp tubes







PAPER CUP

Recovery & Recycling Group







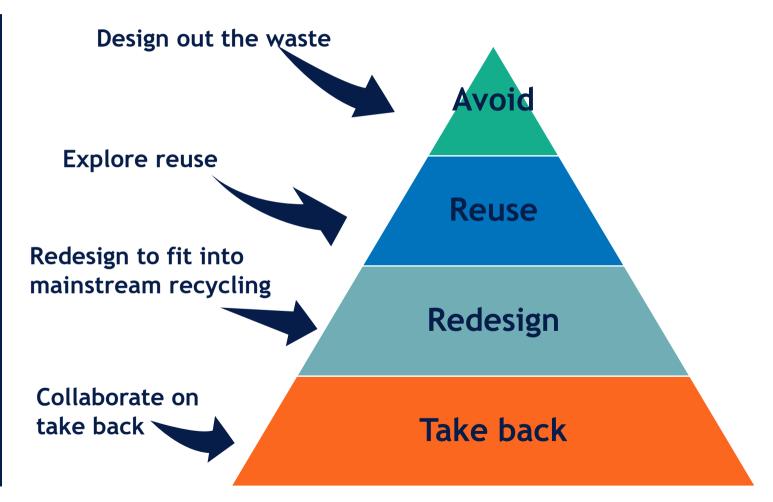
TAKE BACK SCHEMES ARE NOT THE FIRST OPTION



Take back schemes can be operationally complex, expensive and have low capture.

They should be implemented only when other options are not available.

They can be a good way to kick start a system before it builds scale.







Waste is the most tangible form of pollution...

...the products and packaging which become waste are a critical interface between your company and the end user.

Waste affects human health and social equality as well as the environment

"Scientific evidence on the waste-related health effects is not conclusive, but suggests the possible occurrence of serious adverse effects, including mortality, cancer, reproductive health, and milder effects affecting well-being"

World Health Organisation



THERE IS INCREASING PUBLIC AWARENESS OF ENVIRONMENTAL ISSUES AND DOING THE RIGHT THING IS IMPORTANT TO CONSUMERS

A 'growing amount of waste' is one of the top three environmental concerns for the public in Europe

78%

Agree environmental issues have a direct effect on their daily life and health

67%

Believe products should be designed to facilitate recycling of plastic and industry and retailers should make an effort to reduce plastic packaging

68%

Agree their consumption habits adversely affect the environment in Europe and the rest of the world

AND THEY ARE TAKING ACTION



Sustainable packaging: consumer views Report GWI 2021





Eurostat 2020 data and Eunomia 50 States of Recycling 2021



THOSE COMPANIES THAT COMMIT TO SUSTAINABILITY REAP BENEFIT

INVESTORS



98%

of investors in said they evaluate nonfinancial (ESG) disclosures, either formally or informally

SOURCE: EY 2020

SALES



7x

faster growth of 'Sustainably Marketed' CPG products in US compared to others

SOURCE: NYU Stern

TALENT



71%

of employees and job seekers said environmentally sustainable companies are "more attractive employers".

SOURCE: IBM Institute for Business Value 2021

OPERATIONS

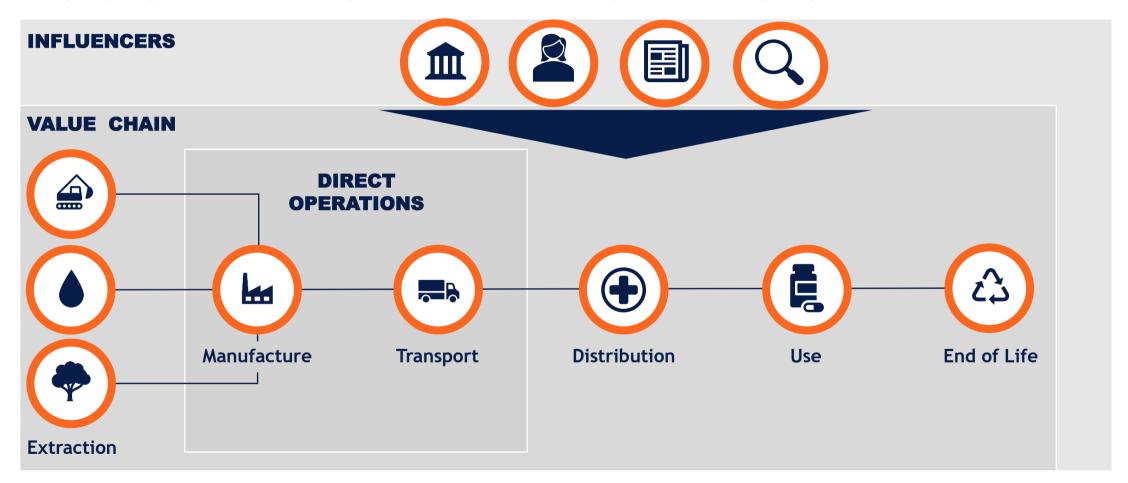


€1.2_{bn}

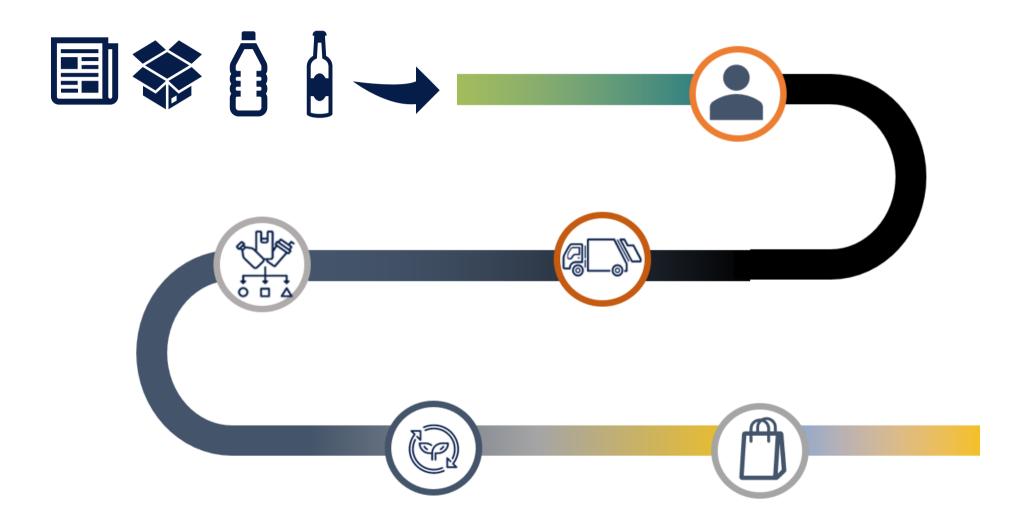
in estimated costs avoided by Unilever in energy, water and materials efficiencies 2010-2020

SOURCE: Unilever 2021

THERE ARE INCREASING PRESSURES FOR COMPANIES TO TAKE RESPONSIBILITY BEYOND THE TRADITIONAL VALUE CHAIN



MANY COUNTRIES NOW HAVE WELL DEVELOPED RECYCLING SYSTEMS FOR STANDARD FORMATS OF PACKAGING MATERIALS



HOWEVER PHARMA MATERIALS SIT OUTSIDE 'NORMAL' FORMATS



AND THIS ISN'T CONFINED TO PHARMACEUTICAL PRODUCTS AND PACKAGING









Multiple materials



Problematic plastics/materials



To enable reuse



Product residues



Uneven access to infrastructure



Non-standard shapes

WHY IMPLEMENT TAKE BACK SCHEMES?













OUR 5 KEY PRINCIPLES FOR SUCCESS



PRINCIPLE 01: UNDERSTAND THE CONTEXT

Understand the challenges



PRINCIPLE 01: UNDERSTAND THE CONTEXT

Understand the local landscape



Regulation

- What current and future regulation will influence the approach?
- How are materials controlled and movements restricted?
- Are there any government incentives for change?



Infrastructure

- How are these products disposed of currently?
- Are other take back schemes in place?
- What treatment infrastructure is available?



Consumer

- How much material is being used in total?
- What is current consumer behaviour?
- How high is awareness?



Influencers

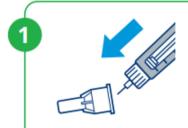
- Are other organisations or associations active?
- Who are the influencers?
- Who are the potential partners?

PRINCIPLE 02: MAKE IT ACCESSIBLE



Schemes should be easily accessible to patients, ideally:

- Simple to understand and use
- Free of cost and other barriers
- Available across different geographical areas



Remove the needle from your empty pen and dispose of it carefully in your normal way (do not put the needle in the PenCycle return box)



Drop your empty pen in your return box



When the return box is full, either return it to your nearest participating pharmacy or mail it back to us free of charge

Novo Nordisk PenCycle offers postal and drop off return options



PRINCIPLE 03: COLLABORATE



Collaboration can:

- Increase accessibility
- Bring more powerful messaging
- Give access to new expertise and resources
- Increase operational efficiency
- Increase market power

Potential delivery partners:



Trade associations

Waste operators



Health service providers





Postal, courier and distribution services



Brand owners

Potential advisers and influencers:



NGO's



Special interest groups



Recycling and waste associations



Environmental agencies



Product labelling organisations

PRINCIPLE 04: BE TRANSPARENT



Understand exactly what happens during collection, bulking and reprocessing and describe this to consumers.









Images from Recycle at Boots scheme

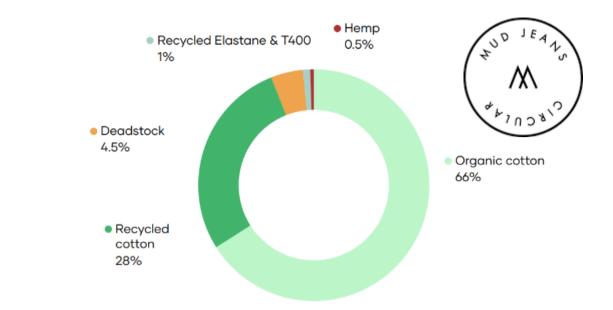
video

PRINCIPLE 05: NET ENVIRONMENTAL BENEFIT

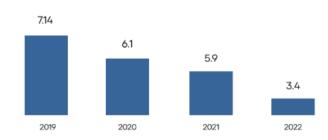
Thoroughly assess implications of different options:

- Consider different environmental indicators
- Include everything!
- Model potential variance in performance
- Mitigate risks and conflicts with other collection systems

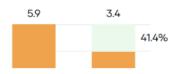
Mud Jeans- Sustainability report includes data on use of recycled cotton from their take back scheme. Does not include impact of reverse logistics...I've not found any perfect examples yet!



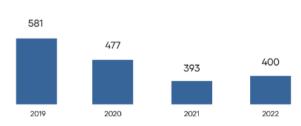
CO₂ impact per jeans



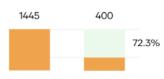
2022 impact savings



Water impact per jeans



2022 impact savings



FURTHER INFORMATION

A free guide to implementing take back schemes is available from Anthesis. Scan the QR code below to access the download page:



Or email me: lizzie.smith@anthesisgroup.com



CONTACT INFORMATION

Please contact me if you are interested in support with take back schemes or with any questions or comments.

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